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## **LifeTech Scientific Corporation**

**先健科技公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1302)**

### **COMPLETION OF SHARE PURCHASE FROM SYNERGY SUMMIT LIMITED, THE WHOLLY-OWNED SUBSIDIARY OF CHINA EVERBRIGHT, PURSUANT TO SHARE AWARD SCHEME**

References are made to the announcements dated 28 December 2018, 25 January 2019, 22 March 2019 and 15 May 2019 (the “**Announcements**”) and the circular dated 7 March 2019 of LifeTech Scientific Corporation (the “**Company**”) in relation to, among other things, the share purchase for the purpose of the Share Award Scheme and the transactions contemplated thereunder (the “**Transaction**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Announcements.

On 29 May 2019, Bank of Communications Trustee Limited (the “**Trustee**”) acquired from Synergy Summit Limited (the “**Vendor**”), the wholly-owned subsidiary of China Everbright Limited (“**China Everbright**”), 300,000,000 Shares, representing approximately 6.93% of the issued share capital of the Company as at the date of this announcement. The Trustee will hold the Sale Shares on trust for the beneficiaries, i.e. the core team members and employees of the Company, including Directors and senior management of the Company, in accordance with the trust deed entered into between Company and the Trustee on 15 May 2019 and the Share Award Scheme.

Completion of the share purchase shall boost the morale of the core team members and employees of the Company, thereby lifting the Company’s team spirit and competitiveness. Upon completion of the increase in the shareholding of the core team members and employees, the long-term stability of the Company’s shareholding structure will be promoted, and the long-term interests of the team will be integrated with that of the Company, so as to enhance the Company’s value and to bring better returns to the Shareholders.

To the best knowledge and information of the Directors, the shareholding information of the Company (1) immediately before completion of the Agreement and (2) as at the date of this announcement is as follows:

	Immediately before completion of the Agreement		As at the date of this announcement	
	Number of Shares	Shareholding percentage (approximate)	Number of Shares	Shareholding percentage (approximate)
Xianjian Advanced Technology Limited ( <i>Note 1</i> )	781,914,928	18.07	781,914,928	18.07
Mr. LIU Jianxiong ( <i>Note 2</i> )	8,000,000	0.18	8,000,000	0.18
The Vendor ( <i>Note 3</i> )	722,000,000	16.68	422,000,000	9.75
China Everbright Financial Investments Limited ( <i>Note 3</i> )	200,000,000	4.62	200,000,000	4.62
The Trustee	—	—	300,000,000	6.93
Other Shareholders	<u>2,616,268,272</u>	<u>60.45</u>	<u>2,616,268,272</u>	<u>60.45</u>
	4,328,183,200	100.00	4,328,183,200	100.00

*Notes:*

1. Xianjian Advanced Technology Limited is a company wholly-owned by Mr. XIE Yuehui, an executive Director, the chairman and the chief executive officer of the Company.
2. Mr. LIU Jianxiong is the Executive Vice President, executive Director, chief financial officer and company secretary.
3. The entire issued share capital of the Vendor is wholly controlled by China Everbright Venture Capital Limited, which in turn is wholly owned by China Everbright Limited. The entire issued share capital of China Everbright Financial Investments Limited is wholly controlled by Emporium (HK) Limited, which in turn is wholly owned by China Everbright Limited. China Everbright Limited is controlled as to 0.35% by Everbright Investment & Management Limited, which in turn is wholly owned by China Everbright Holdings Company Limited. China Everbright Limited is controlled as to 49.39% by Honorich Holdings Limited, which in turn is wholly owned by Datten Investments Limited. Datten Investments Limited is wholly owned by China Everbright Holdings Company Limited, which in turn is wholly owned by China Everbright Group Ltd.. China Everbright Group Ltd. is controlled as to 55.67% by Central Huijin Investment Ltd..

By order of the Board  
**LifeTech Scientific Corporation**  
**XIE Yuehui**  
*Chairman, Chief Executive Officer  
and Executive Director*

Hong Kong, 29 May 2019

*As at the date of this announcement, the Board comprises Mr. XIE Yuehui and Mr. LIU Jianxiong being executive Directors; Mr. JIANG Feng being non-executive Director; and Mr. LIANG Hsien Tse Joseph, Mr. WANG Wansong and Mr. ZHOU Luming being independent non-executive Directors.*